



Lutheran
Services
in America®

Stock & Securities Gift Form

With gratitude, thank you for your interest in making a gift of stock or securities to support LSA's work and mission. For LSA staff assistance or to send this form, contact Doris Warrell at 202-499-5831 or dwarrell@lutheranservices.org.

Your broker may assist you with the transfer but for privacy they cannot tell us who you are. After you've contacted your broker to set the transaction in motion, please contact us with your plans so that we can confirm and appropriately acknowledge your contribution to our work. According to LSA policy, stock's or securities' value will be determined at the rate of the business day it is received. To initiate a transfer, please contact your broker with the following delivery information:

LSA's EIN #: 36-3304707 DTC#: 0226 Account#: Z50695408 Broker: Fidelity

Stocks & Securities Information

Name of Stock/Security _____

Approximate Value _____

Security Symbol _____

Number of Shares _____

Transfer Date _____

Gift Acknowledgment & Tax Receipt

To receive a prompt and accurate receipt for your tax records, please complete the form below. If the information below is not provided, we will be unable to send you a tax receipt.

*Indicates required information

First name* _____ Last name* _____

Street Address* _____

City* _____ State* _____ Zip* _____

Email _____ Phone _____

About my gift:

I want my gift to be anonymous.

**Mail form to Lutheran Services in America,
PO Box 69649, Baltimore MD 21264.**

Use my gift where it's most needed.
to support the Caring Communities Action Fund.
to support the Neighbor-to-Neighbor Annual Fund.

Gifts to Lutheran Services in America are tax deductible to the fullest extent of the law.