

# THE SUMMIT

## 2026 Agenda

February 1–4, 2026 | Ponte Vedra Inn & Club | Ponte Vedra Beach, FL

### Sunday, February 1, 2026

4:00 – 6:00 p.m.

#### **Registration**

*Conference Center Lobby*

6:00 – 8:00 p.m.

#### **Welcome Reception and Land Acknowledgment**

*West Lawn (Outdoors)*

*Note: In case of inclement weather: Stockton A & B*

Join us! Reconnect with familiar faces and meet new friends while you enjoy drinks, hors d'oeuvres and the fellowship of your peers.

### Monday, February 2, 2026

7:00 – 8:30 a.m.

#### **Registration**

*Conference Center Lobby*

7:30 – 8:30 a.m.

#### **Private Breakfast**

*Lagoon*

7:30 – 8:30 a.m.

#### **Breakfast**

*Conference Center Lobby and Tarpon*

8:30 – 9:15 a.m.

#### **Opening Devotion and Welcome**

*Ballroom 1 & 2*

- **Alesia Frerichs**, President and CEO, Lutheran Services in America
- **Pastor Mark Huber**, Sanctuary Church
- **Renada Johnson**, Senior Director of Children Youth & Family Initiatives, Lutheran Services in America

9:15 – 10:30 a.m.

#### **Plenary: Bold Leadership & the Art of Resilience**

*Ballroom 1 & 2*

- **Morra Aarons-Mele**, Author and Consultant

What if the pressures facing your organization today could become fuel for bolder leadership, stronger alignment, and higher-impact decision-making? Gain practical approaches for grounding your leadership presence, strengthening senior team cohesion, and turning data into actionable solutions.

10:30 – 11:00 a.m.

**Break**

*Conference Center Lobby*

11:00 – 12:10 p.m.

**Plenary: Bold Leadership & the Art of Resilience (cont.)**

*Ballroom 1 & 2*

**Panel Discussion:**

- **Aurora Kripa**, President & CEO, KenCrest
- **Cyndi Walters**, President & CEO, National Lutheran Communities & Services

CEOs from Lutheran social ministries will share insights and lessons learned from their leadership practice.

12:10 – 12:20 p.m.

**Morning Wrap-up**

12:30 – 1:30 p.m.

**Networking Lunch**

*Stockton A & B*

1:45 – 3:00 p.m.

**Catalyst Roundtable Breakout Sessions**

- **Catalyzing Community-Driven Affordable Housing Solutions**

*Silver Sand Dollar*

The affordable housing crisis is reshaping communities across the country. Together, we will identify how to align housing strategies that advance mission, create new pathways for investment, and mobilize networks to deliver measurable, lasting impact.

- **Value-Based Care: What Lies Ahead for Senior Services**

*Tarpon*

Value-based arrangements offer the promise of stronger outcomes, new revenue streams, and deeper mission alignment. Find out what it takes to excel in a value-based environment and explore where these models create the greatest opportunities for impact and growth.

3:00 – 3:15 p.m.

**Break**

*Conference Room Lobby*

3:15 – 4:30 p.m.

**Here We Stand: For People. For Care. For Medicaid.**

*Ballroom Room 1 & 2*

**LSA Federal Policy and Landscape**

- Sue Pechilio Polis, Vice President, Public Relations & Government Affairs

**Actionable Insights to Inform Medicaid Policy**

- Moderator: TBA
  - **Hemi Tewarson**, Executive Director, National Academy for State Health Policy
  - Invited: **Patricia Boozang**, Senior Managing Director, Manatt, Phelps, & Phillips

**Strengthening Partnerships to Align Health & Social Care**

- *Moderator:* **Katie Horton**, JD, MPH, RN, Research Professor, George Washington University
- **Rick Marshall**, President & CEO, Genacross
- **Mark Stutrud**, CEO, Lutheran Social Services of Illinois
- **Ji Im**, System Senior Director, Community & Population Health, CommonSpirit Health
- Invited: **Enrique Marinez-Vidal**, Vice President, Quality & Operations for Association of Community-Affiliated Plans (ACAP)

4:30– 4:40 p.m.

**Devotion and Wrap-up**

*Ballroom Room 1 & 2*

- **Pastor Mark Huber**, Sanctuary Church

4:40– 5:00 p.m.

**Walking Alongside, Together**

*Ballroom Patio*

This small group discussion, led by Pastor Mark Huber and Renada Johnson, will focus on redefining organizational leadership for today as we work to balance decision making and understanding. Join your peers to share your insights, challenges, and strategies.

6:00 – 6:30 p.m.

**First-Time Attendee Welcome Reception**

*West Lawn (Outdoor Lawn)*

*Lagoon Room (Inside, Weather Dependent)*

*Sponsored by [Portico Benefit Services](#) and [Mission Investment Fund](#).*

6:30 – 7:00 p.m.

**Open Reception for All**

*West Lawn (Outdoor Lawn)*

*Lagoon Room (In case of inclement weather)*

Sponsored by *Portico Benefit Services* and *Mission Investment Fund*.

7:00 – 9:00 p.m.

**Group Dinner and 10<sup>th</sup> Anniversary Celebration of LSA's Results Innovation Lab**

*Stockton A & B*

Join us for dinner, conversation, and celebration as we share time together and welcome CEOs new to the network, as we mark the 10<sup>th</sup> anniversary of the Lutheran Services in America Results Innovation Lab.

**Tuesday, February 3, 2026**

7:30 – 8:30 a.m.

**Breakfast**

*Conference Center Lobby and Silver Sand Dollar*

7:30 – 8:30 a.m.

**Disability Network Breakfast**

*Tarpon Room*

8:30 – 8:45 a.m.

**Devotion**

*Ballroom 1 & 2*

- **Pastor Mark Huber**, Sanctuary Church

8:45 – 10:15 a.m.

**Plenary: Strategic Clarity in Times of Change**

*Ballroom 1 & 2*

- **Morra Aarons-Mele**, Author and Consultant

Explore how to build organizational cultures that stay focused and engaged through turbulent times, using tools for communicating with clarity amid uncertainty, channeling external pressures into strategic advantage, and designing leadership rhythms that sustain resilient performance.

10:15 – 10:45 a.m.

**Break**

*Conference Center Lobby*

10:45 – 11:15 a.m.

**Plenary continues**

*Ballroom 1 & 2*

11:15 – 11:55 a.m.

**Navigating Risks and Opportunities to the Faith-based Nonprofit Sector**

Faith-based nonprofits are navigating unprecedented change, from mounting financial and workforce pressures to new avenues for partnership and collaboration. This panel discussion will explore both the headwinds and bright spots facing faith-based organizations today and share strategies for strengthening organizational capacity, building effective partnerships, and leveraging faith communities' unique assets to advance health and wellbeing for people and communities.

- **Erik Gjesfjeld**, Program Officer in Religion, Science & Society, John Templeton Foundation
- **Robb Gray**, Director of Policy-Advocacy, W.K. Kellogg Foundation
- **Damyn Kelly**, PhD, Lutheran Social Services of New York
- **Andrea Levere**, CEO, Capitalize Good

Noon – 1:30 p.m.

### **Annual Membership Meeting & Leadership Awards Luncheon**

*Ballroom 1 & 2*

*Sponsored by [Lutheran Church Extension Fund](#).*

1:45 – 3:00 p.m.

### **Catalyst Roundtables Breakout Sessions**

- **From Competition to Collaboration: The Strategic Partnership Playbook**

*Silver Sand Dollar*

Strategic partnerships are emerging as key pathways to strengthen service delivery, expand reach, and build long-term resilience, especially within the senior services sector. Join us for an unfiltered look at what it takes to lead through this new era of strategic partnership.

- **Improving Health & Well-Being for Children and Families**

*Tarpon*

Our network is showing how public-private partnerships can drive innovation and sustainability. Explore how organizations can move from ad-hoc coordination to structured, results-driven partnerships that improve family well-being and system performance, and demonstrate our network's value in systems such as Medicaid.

3:00 – 3:15 p.m.

**Break**

*Conference Center Lobby*

3:15 – 4:15 p.m.

**Catalyzing Insights Plenary**

*Ballroom 1 & 2*

- **Diane Yentel**, President and CEO, National Council of Nonprofits

Nonprofit leaders have a powerful opportunity to protect sector capacity by engaging in bold, coordinated advocacy that strengthens their organizations and the communities they serve. Diane Yentel will share how mobilizing networks, influencing policy, and speaking confidently about the sector's value can transform collective impact in a rapidly shifting environment.

4:15 – 4:30 p.m.

**Wrap-up and Devotion**

- **Pastor Mark Huber**, Sanctuary Church

4:30 – 5:00 p.m.

**Walking Alongside, Together**

*Patio*

This small group discussion, led by Pastor Mark Huber and Renada Johnson, will focus on redefining organizational leadership for today as we work to balance decision making and understanding. Join with your peers to share your insights, challenges, and strategies.

4:30 – 5:00 p.m.

**One-on-One Walks**

New and experienced CEOs are matched together to discuss issues, share ideas and foster relationships.

5:00 – 6:30 p.m.

**Portico Networking Reception**

*Presidential Suite*

Portico Benefit Services invites you to enjoy refreshments and conversation with friends and colleagues.

6:30 p.m. /  
7:00 pm.

**Optional Networking Dinner**

*Golf Club Dining Room*

Meet for a casual dinner and a chance to connect with friends old and new (participants cover their own meal costs).

## Wednesday, February 4, 2026

7:30 – 8:30 a.m.

### **Breakfast**

*Conference Center Lobby*

8:30 – 8:45 a.m.

### **Devotion**

*Ballroom 1 & 2*

- **Pastor Mark Huber**, Sanctuary Church

8:45 – 10:00 a.m.

### **Plenary: Using Technology to Transform Human Services**

*Ballroom 1 & 2*

- **Antonio Oftelie, PhD**, Executive Director of Leadership for a Networked World, Harvard University
- **Amy Neumann**, Author and Nonprofit Technologist
- **Pat Thueson**, President & CEO, Lutheran Social Service of Minnesota
- **Dave Morin**, President & CEO, Samaritas

We will explore what it takes to lead technology adoption effectively, including ethical guardrails, smart governance, clear communication, and operational practices that protect both mission and people. Gain practical tools to turn uncertainty into opportunity and create an organizational roadmap that keeps innovation human-centered, transparent, and sustainable.

10:15 – 10:30 a.m.

### **Break**

10:30 a.m. – 12:00 p.m.

### **Plenary Cont.**

*Ballroom 1 & 2*

### ***Closing Benediction***

Noon – 1:30 p.m.

### **Closing Lunch**

*South Lawn (back-up Conference Center Lobby)*

Join us for an informal lunch as the CEO Summit draws to a close. Boxed lunches will be provided.

12:30 – 2:30 p.m.

### **Public Policy Committee Meeting** (by invitation only)

*Tarpon Room*